

**INDUSTRIAL DEVELOPMENT BOARD  
AMENDED AGENDA**

**Monday, April 27, 2015 – 5:15 p.m.  
Municipal Annex Building Conference Room**

1. Call to Order
2. Roll Call
3. Approval of Minutes – January 26, 2015
4. Financial Reports – February 2015
5. Pinnacle South Loan Agreement and Associated Actions
  - A. A RESOLUTION OF THE BOARD OF DIRECTORS OF THE INDUSTRIAL DEVELOPMENT BOARD OF THE CITY OF BRISTOL, TENNESSEE AUTHORIZING THE EXECUTION OF DOCUMENTS RELATING TO TAX INCREMENT FINANCING OF COSTS RELATING TO THE PINNACLE SOUTH DEVELOPMENT IN THE BRISTOL WEST ECONOMIC DEVELOPMENT AREA (**Assigned Resolution 15-4**)
    - a. Renasant Bank and the Industrial Development Board of the City of Bristol Tennessee Loan Agreement Relating to Pinnacle South Development
      - i. TIF Note Form
    - b. Assignment of Tax Increment Revenues
    - c. Development and Financing Agreement Between the Industrial Development Board of the City of Bristol Tennessee, Pinnacle Partners Tennessee, LLC, and Pinnacle Partners Tennessee II, LLC
    - d. Collateral Assignment of Development and Financing Agreement
    - e. Guaranty Agreements from the Developers
    - f. Disbursement Agreement
  - B. A RESOLUTION OF THE INDUSTRIAL DEVELOPMENT BOARD OF THE CITY OF BRISTOL, TENNESSEE APPROVING AN AMENDMENT TO THE LOAN AGREEMENT RELATING TO TAX INCREMENT FINANCING IN THE PINNACLE DEVELOPMENT (**Assigned Resolution 15-5**)
    - a. First Amendment to Loan Agreement
6. Update on Hotel/Convention Center Feasibility Study
7. Update on Current Projects
8. Other Business
9. Adjournment